



SenFin
SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, April 10, 2026

Prepared by
Senfin Research



Daily Report



CSE Trade Summary

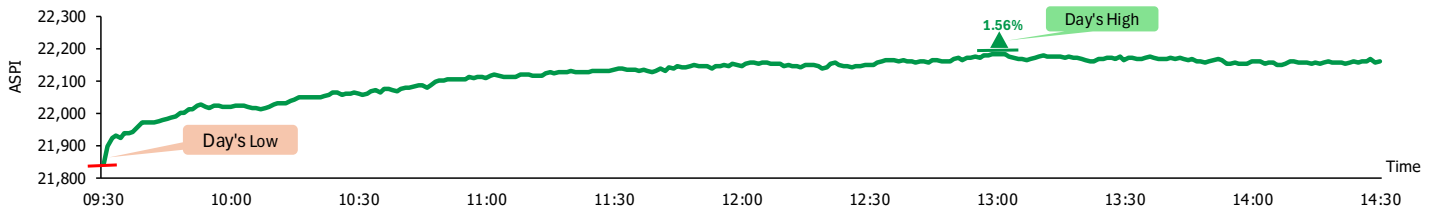
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,128.7	21,844.5	284.1	1.30	(495.7)	(2.2)
S&P SL 20 Index	6,152.7	6,076.2	76.5	1.3	(4.7)	(0.1)
RSI	55.3	51.9				
Value of Turnover (LKR Mn)	5,016.1	2,965.7	2,050.4	69.1		
TRI on All Share (ASTRI)	34,412.7	33,967.5				
Foreign Purchases (LKR Mn)	200.9	128.3				
Foreign Sales (LKR Mn)	276.8	349.7				
Foreign Net Flow (LKR Mn)	(75.8)	(221.4)				
Volume of Turnover (No. in Mn)	261.7	133.3				
Market Capitalization (LKR Bn)	7,949.6	7,823.0				

Market Valuation

PER (x)	11.3
PBV (x)	1.4
DY (%)	2.9

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
10-Apr-2026	21,844.54	22,185.36	340.82	21,842.05	-2.49	22,128.66	284.12	1.30%

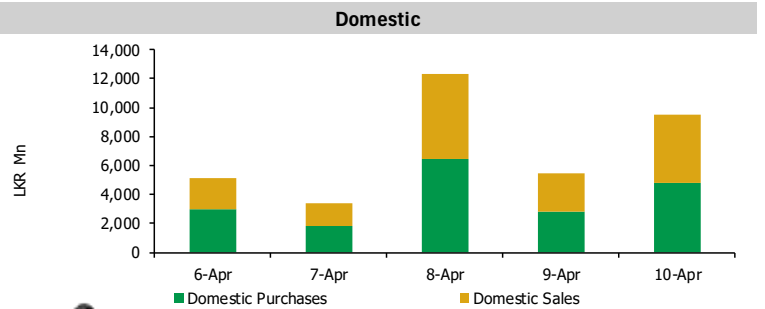


Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
ASPH	0.5	0.1	25.00%
CITH	5.1	1.0	24.39%
SLND	1,866.8	239.3	14.70%
CLND	59.9	6.2	11.54%
CITW	2.0	0.2	11.11%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
KZOO	10.4	(1.6)	-13.33%
SEMB	0.7	(0.1)	-12.50%
RFL	31.0	(2.5)	-7.46%
GEST	301.0	(16.5)	-5.19%
SIL	501.5	(23.5)	-4.47%

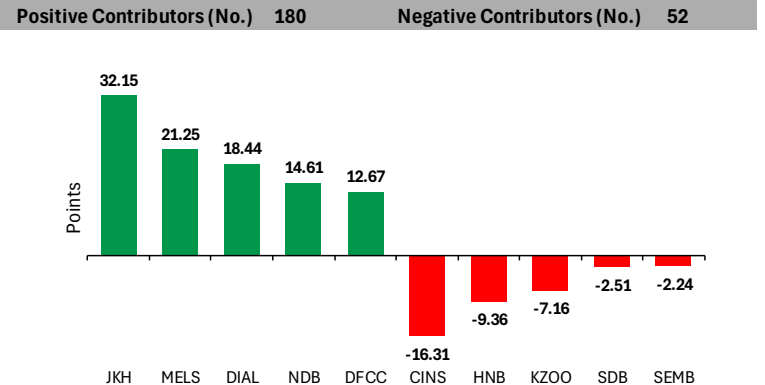
Turnover Breakdown



Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	11,400,000	20.10	227,220,000
COMB	900,000	210.00	189,000,000
LFIN	885,000	152.00	134,320,000
LLUB	700,000	184.00	128,800,000
ACL	1,236,843	92.00	114,425,556

Contributors to ASPI



Daily Foreign Participation



Top Net Foreign Activities (Based on Value)

Top Net Foreign Purchases		Top Net Foreign Sales	
	LKR Mn		LKR Mn
JKH	100.50	LLUB	(188.59)
DFCC	44.31	MGT	(42.90)
LMF	30.25	COMB	(6.09)
HASU	6.99	PLR	(4.79)
PLC	5.16	CFIN	(4.46)

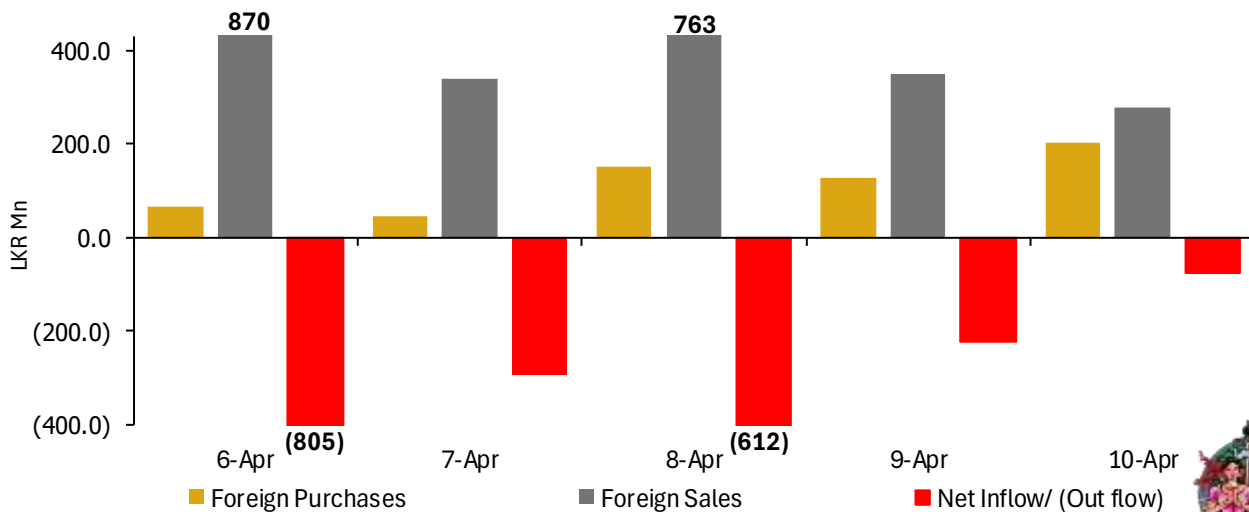
Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	16,052	37,929	(21,877)

*From January 02 to April 10, 2026



Foreign Activities During Last 5 Days



Source: CSE

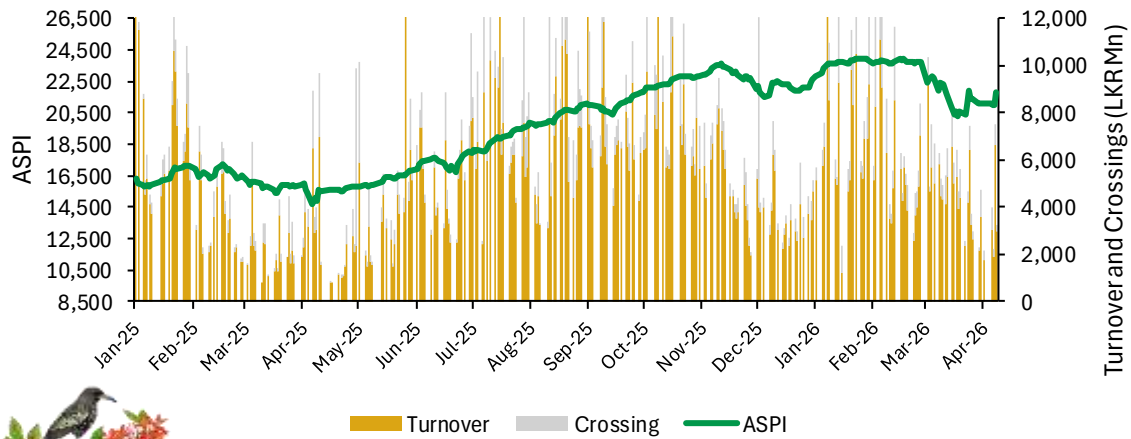


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April*	21,271	3,997	19%

*Upto April 10, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector



Sector	Turnover (LKR)	%
Diversified Financials	1,054,306,302.75	21.09%
Capital Goods	1,026,930,635.50	20.54%
Banks	787,575,808.85	15.75%
Materials	398,858,749.25	7.98%
Food Beverage & Tobacco	369,141,226.90	7.38%
Consumer Services	280,319,809.15	5.61%
Real Estate Management & Development	276,780,856.55	5.54%
Retailing	234,749,755.30	4.69%
Insurance	198,259,198.25	3.97%
Consumer Durables & Apparel	134,874,607.70	2.70%
Energy	78,876,668.10	1.58%
Health Care Equipment & Services	54,630,915.95	1.09%
Utilities	34,213,165.00	0.68%
Telecommunication Services	31,411,412.10	0.63%
Commercial & Professional Services	22,960,327.15	0.46%
Transportation	7,340,783.35	0.15%
Software & Services	3,764,508.70	0.08%
Household & Personal Products	3,657,392.40	0.07%
Automobiles & Components	885,267.60	0.02%
Food & Staples Retailing	658,017.40	0.01%



Source: CSE